

4 ways for US researchers to participate in Horizon 2020

	I. Standard Horizon 2020 Terms	II. Article 14a "International Partners"	III. Regular 3 rd party (e.g. subcontract or legal link,EU definition)	IV. EU-U.S. Implementing Arrangement
				Horizon 2020 project
	Horizon 2020 project	optional 🏾 🍋 🔍 🖓	Horizon 2020 project	optional MoU 💏 🖛 🕏
Considered as:	Beneficiary	U.S. as International Partner - Specific third party linked to one (or more) beneficiaries	Third Party (linked to beneficiary either via sub-contract (Art. 13) or legal link (Art. 14)	EU as Beneficiary U.S. as "Research Partner" to the project
Form of funding:	EU funding from Horizon 2020 in exceptional cases possible and SC1	EU partner funded via H2020 U.S. partner brings own funding	Payment for service (subcontract) or funding for task possible (legal link) from linked beneficiary	EU Partner: Horizon 2020 U.S. partner: brings U.S. funding
Agreement with funding organisations:	H2020 Grant Agreement	No legal obligation to sign an agreement, but U.S. International partner must be named in Grant Agreement	EU Partner: Grant Agreement U.S. Partner: Subcontract or legal link with beneficiary	EU Partner: H2020 Grant Agreement U.S. Partner: sings own agreement with their funding organisation
Agreement in consortium:	Consortium Agreement in accordance with H2020 regulations All parties share complete workload	Can sign MoU or alternative agreement U.S. partner has responsibility for specific task	Specific service/task (subcontract) or task (legal link 3 rd party) defined in contract between H2020 partner and U.S.entity; no further information on project data than that regarding assigned service or task is provided	Can sign MoU or alternative agreement
Form of Reporting:	In accordance with H2020 regulations (and via Participant Portal)	EU partner in accordance with H2020 regulations and can report about U.S. International Partner U.S.: in accordance with US funding organization but reports to EU partner	Subcontractor is paid via invoice to linked beneficiary. EU beneficiary receives money from H2020	EU partner: in accordance with H2020 regulations, U.S.: in accordance with U.S. funding organisation



